ULI SPRING CONVENTION

APRIL 11TH, 2014

VANCOUVER CONVENTION CENTRE

VANCOUVER, BC

THE RETAIL CRYSTAL BALL: WHERE ARE THE NEW OPPORTUNITIES

MODERATOR
IAN F. THOMAS

PANELISTS
KEMPER FREEMAN
DON PROVOST
RYAN BEECHINOR













NUMBER OF SHOPPING CENTERS IN THE WORLD

UNITED STATES	120,000
CANADA	7,000
CHINA	4,000
AUSTRALIA	4,000
EUROPE - RUSSIA	3,000
REST OF THE WORLD	11,000
TOTAL	149,000



UPTOWN - VICTORIA, BC









GUILFORD TOWN CENTRE - SURREY, BC











ORIGINAL CENTERS

- 1. STRIP
- 2. **NEIGHBOURHOOD**
- 3. COMMUNITY
- 4. REGIONAL



TODAY'S CENTERS ALSO INCLUDE

5. SUPER REGIONAL 10. OUTLETS / "THE MILLS"

6. POWER CENTER 11. TOWN CENTER

7. LIFESTYLE CENTER 12. NEW URBANISM

8. URBAN ENTERTAINMENT 13. CAPTIVE MARKETS

• AIRPORTS

STADIUMS

HOSPITALS

Performing Arts

TRANSIT STATIONS



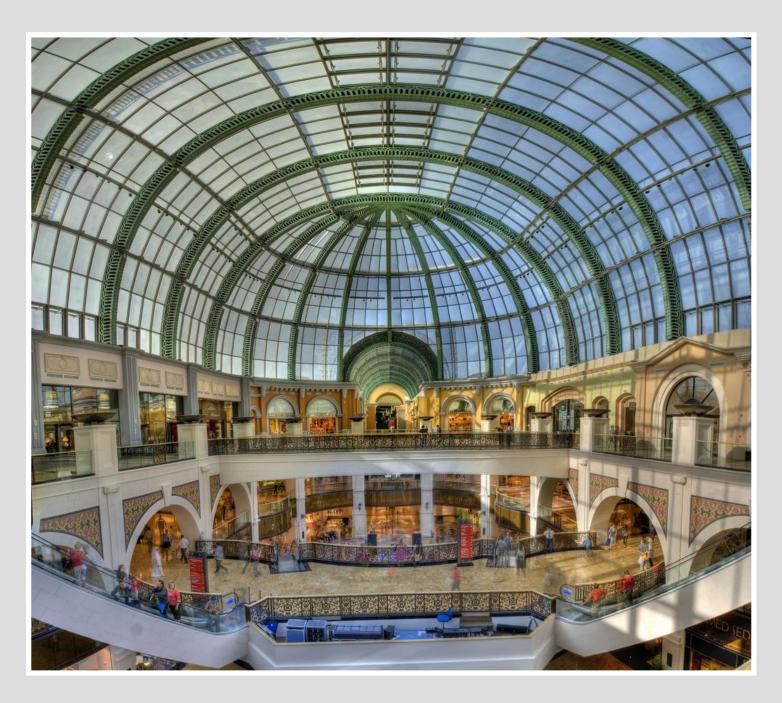
HYBRID

THE GALLERIA – HOUSTON, TX





MALL OF THE EMIRATES - DUBAI, UAE





Dubai Mall - Dubai, UAE





AMERICANA AT BRAND - GLENDALE, CA







PACIFIC FAIR - BROADBEACH, QUEENSLAND







WESTFIELD LONDON – LONDON, U.K.







GRAND BAZAAR - ISTANBUL, TURKEY







CHAPTERS INDIGO











HALLMARK HMK



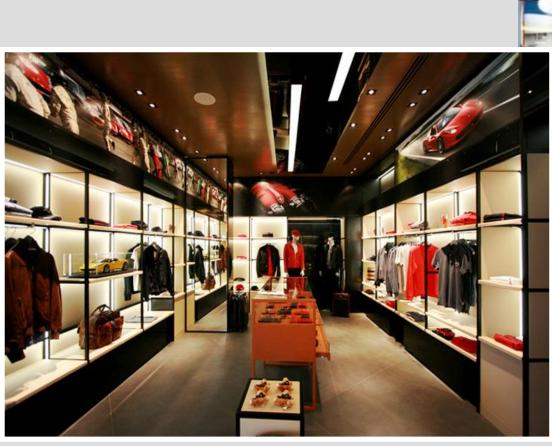








FERRARI STORE







WHOLE FOODS

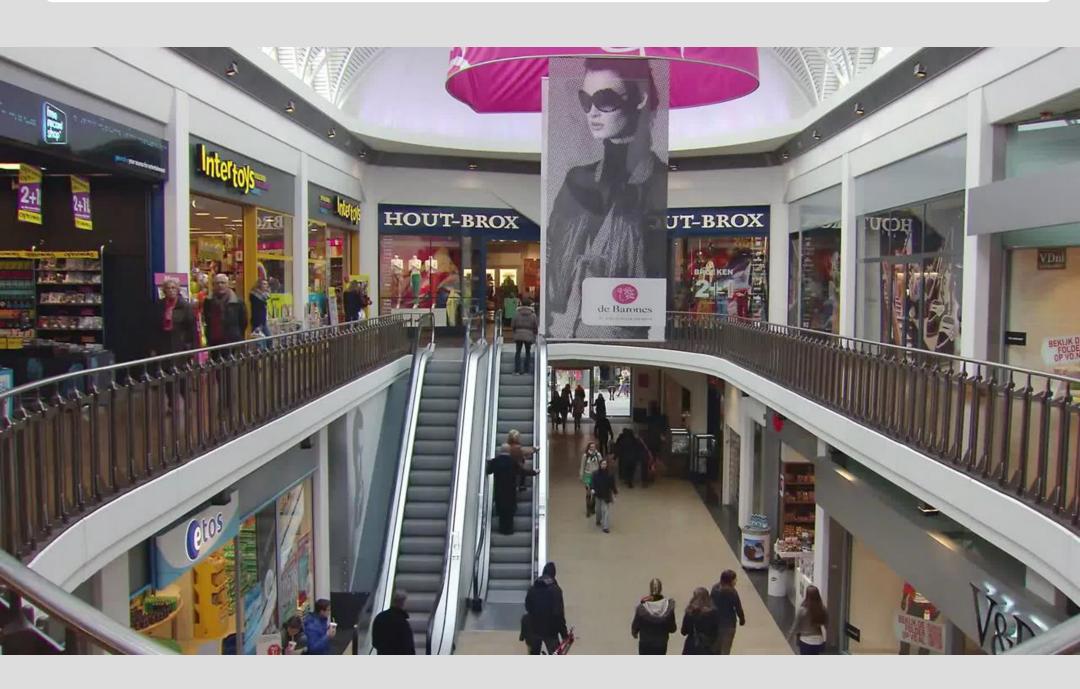




SAFEWAY









WAL-MART



