

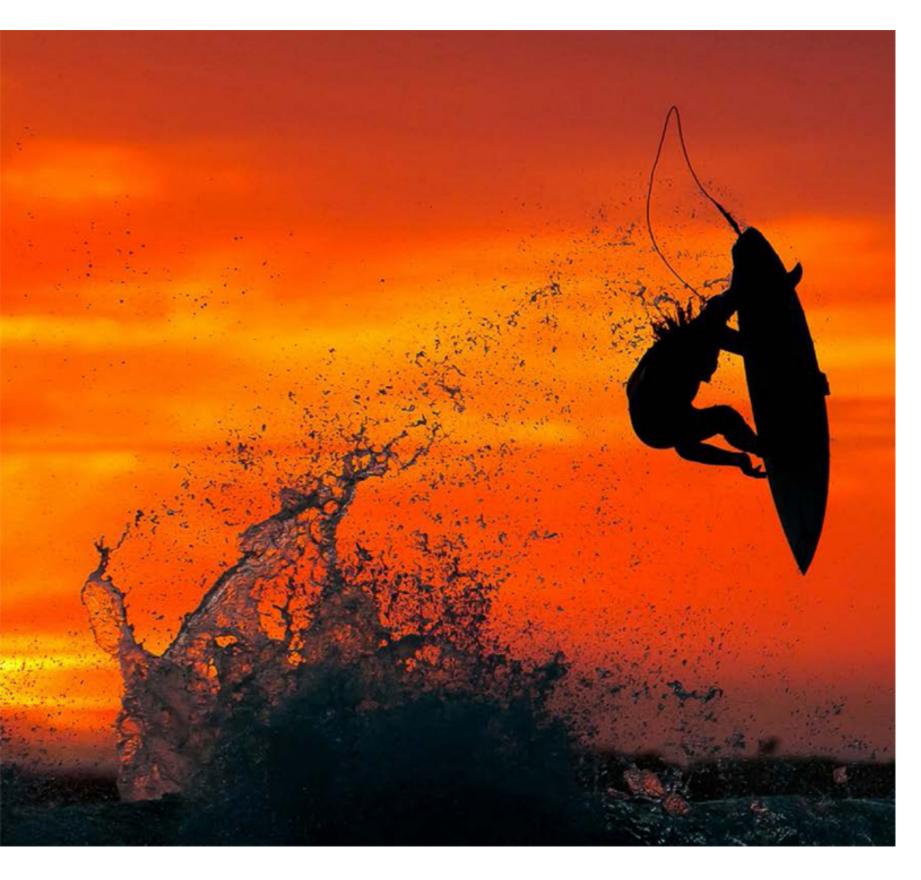
QUIKSILVER (2)



HOTELS & RESORTS

QUIKSILVER HOTELS & RESORTS

WHY QUIKSILVER?



- Established in 1969
- Many Grew Up with the brand
- Global Recognition
- Trusted Brand
- Worn with Pride
- Over 800 Retail Outlets World-Wide
- Ultimate Marketing Reach





BRAND VALUES:

The core values of Quiksilver brand provide a well-rounded foundation for creating a genuine sense of place:

- Guest Experience
- Authenticity (keep it real)
- Heritage
- Stoke (enthusiasm)
- Ohana (family)













MILLENIALS "UnReachables":



- Age: 13-33
- Entitled & Confident
- FOMO: Fear of Missing Out
- Can't be bought
- Highly Tech-Savy
- Rely on Online Reviews
- Peer Opinions Drive Decisions
- Non-Institutional Networkers
- Community Oriented
- Civic Minded & Tolerant
- Delayed Adulthood
- Like Participating in the Action
- Grew Up with Action Sports
- Participation in Action Sports



ACTION SPORTS & MILLENIALS

- \$350 billion spent annually in the action sports industry
- Action sports teens influence \$200 to \$300 billion of parents annual household income
- Cross Generations & Cultures
- Action sports continues explosive growth
- Growing faster then Traditional Sports















U.S. MILLENIAL ACTIVITIES:

65% Workout (Gym) 45% Skateboard 35% Snowboard 20% Surf





MILLENNIALS DEFINE THEIR "SELF-IMAGE":

Males:

- 16% said "Surfing"
- 21% said "Snowboarding"
- 24% said "Skateboarding"

Females:

- 14% said "Surfing"
- 15% said "Snowboarding"
- 16% said "Skateboarding"



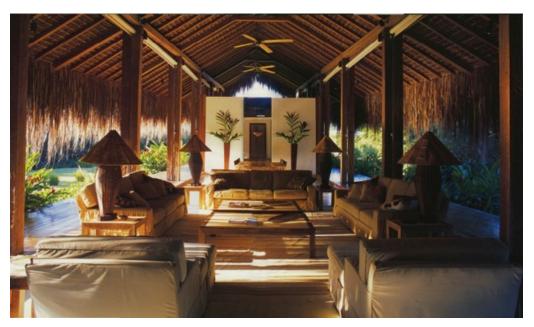


APPEALING TO MELLENNIALS:

- Kiosk Check Ins
- Live, Wired & Connected
- Website must be Excellent
- Concierge Apps for Smart-Phones
- Apps for Event Schedules & Updates
- Instagram, Twitter & Facebook
- Digital Media Expertise & Relationships
- Water & Energy Conservation
- Innovative Amenities
- Competitive Sports Activities
- Opportunities to Engage in Action
- Authentic Experience
- Communal Gathering Experiences









MELLENNIAL FOOD PHILOSOPHY:

Best quality food products and World Class Farm-to-Table dining experiences:

- Food Seen as "Entertainment & Self Expression"
- Seek a Variety & Diversity of choices
- Want to know how food is grown
- Seek Organic Fruits and Vegetables from Local Farmers
- Fresh Caught Local Sea Food
- Grass Fed Live Stock
- Same Day Food Preparation
- Onsite Organic Gardens
- Communal Tables
- More than 3 meals a day okay





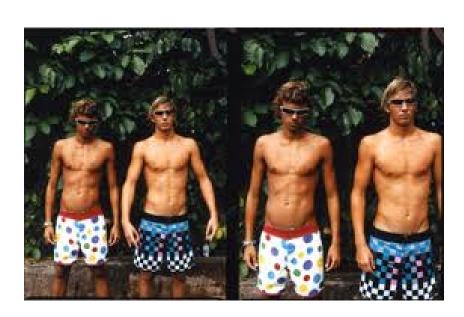






HOW MILLENNIALS AROUND THE WORLD PERCIEVE QUIKSILVER:

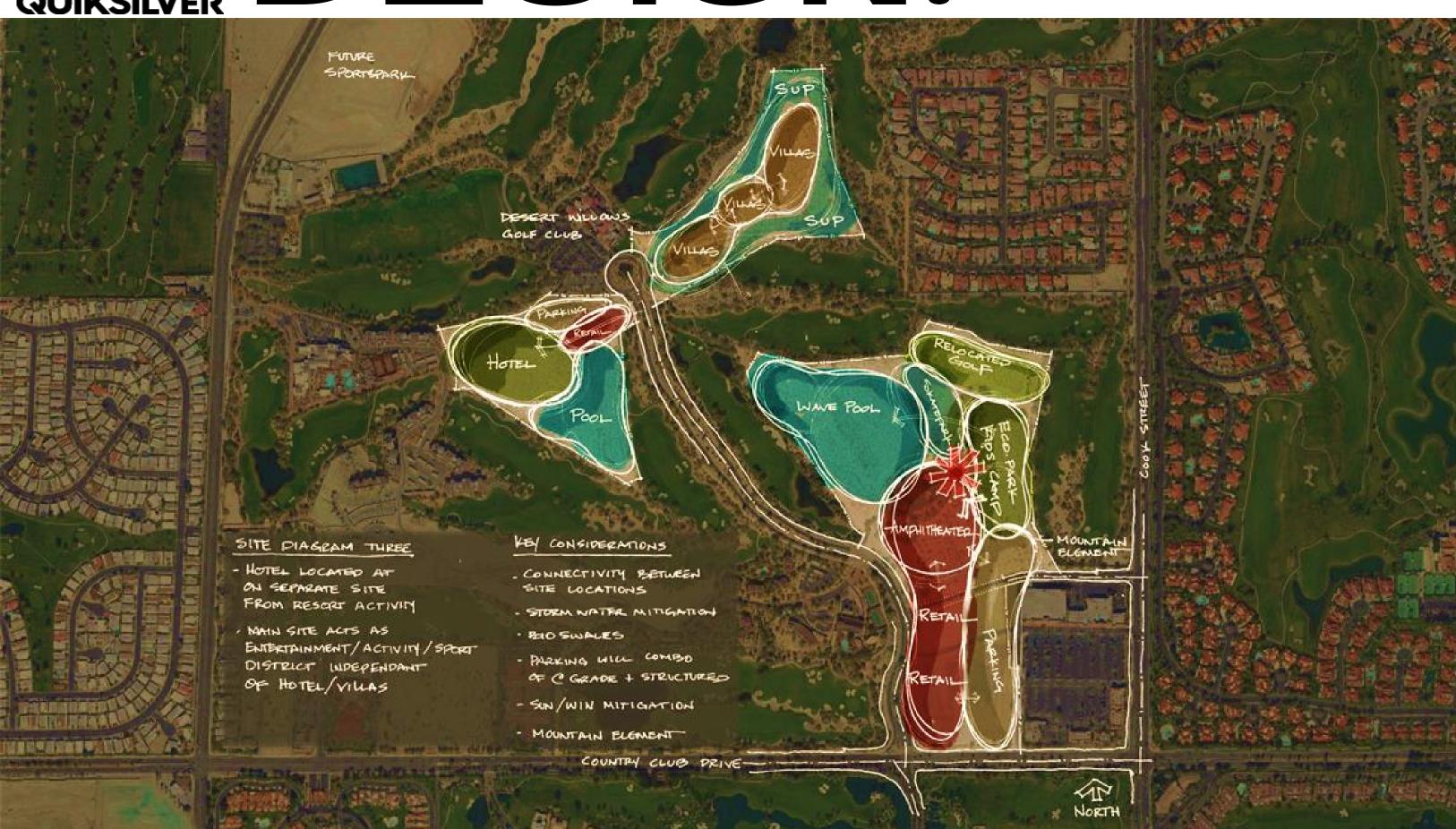
- Proud to wear it
- Expresses their Personal Style
- Brand they Grew Up with
- Brand they Trust







CAL DESIGN:





HOTEL PROFILE:

- 4-Star
- Full Service
- 150 400+ rooms
- Fully Amenitized
- Pools, Spas, Restaurants, Lounges
- Ideal for Adventurous Travelers
- Families & Millennial seeking fun
- A lively hotel experience
- True reflection of Quiksilver culture
- Coastal (surf)
- Mountain (snowboard-ski)
- Urban (i.e.: Las Vegas)
- Select locations with the Wave Pools



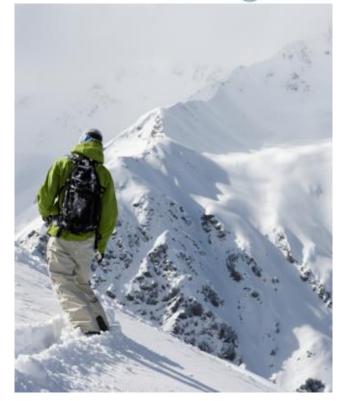












AMMENITIES:



"STAY, SURF, SPA, EAT, SKATE, DRINK, SHOP, SOCIALIZE"

Quiksilver inspired amenities and features that will satisfy a variety of visitors and guests.

- Communal Areas (indoor & out)
- Wave Pools & Skate Parks
- Pools and Hot Tubs
- "Farm to Table" Restaurants
- Full Service Spa
- Fitness and Yoga Training Facilities
- Hotel Bars and Lounges
- Meeting Space & Private Club Facilities
- Media Screening Room
- Quiksilver Retail Store
- Live Entertainment















ECO-FRIENDLY DESIGN

Quiksilver brand top priorities:

- LEED Design with Renewable Energy Systems
- Solar Power, Bio Fuel Cells, Water Capture
- Modern Building Envelopes
- Natural Light Penetration
- Natural Earth Inspired Materials
- Recycled Building Products
- Local Labor
- Local Suppliers
- Local Building Materials





EVENTS & ENTERTAINMENT:

- Extreme Sports Competitions
- Live Music Amphitheatre
- Education Facilities
- Fitness Centers & Classes
- Large Format Digital Screens
- Live and Televised
- Film Release Parties
- Fashion Shows
- Industry Events
- Corporate Meetings & Events
- Outdoor Festivals
- Art & Photography Shows
- Family Movie Nights
- Sports Training Classes





TARGET MARKETS:

50% Families + 50% Fun Seekers:

TARGET:

20% "Baby Boomers"

30% "Gen-X"

35% "Millennials"

15% "Enthusiasts/Core"

AGE:

(50-68)

(34-49)

(13-33)

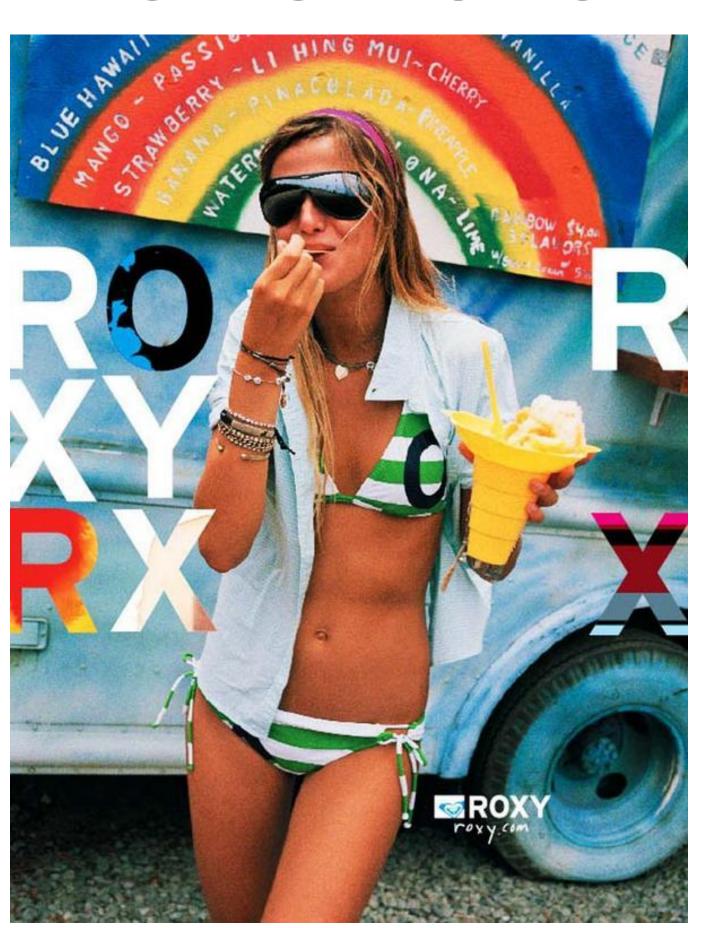
(All Ages)

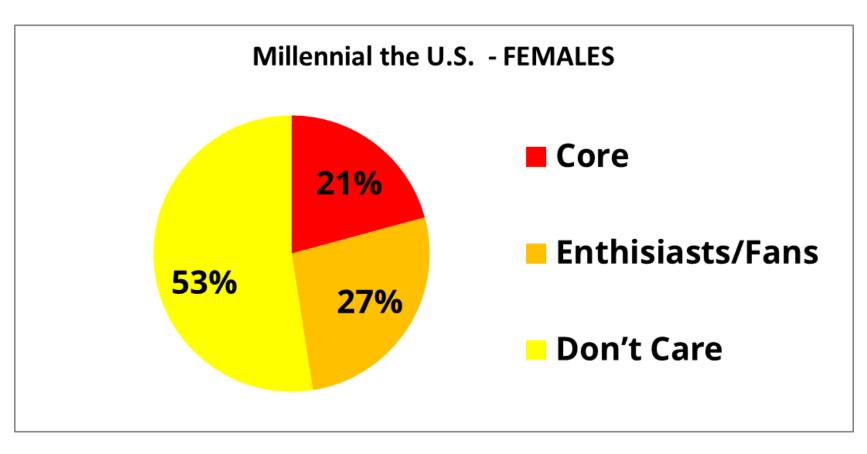


ACTION SPORTS GUEST: Millennial in the U.S. - MALES: Core 29% 49% Enthisiasts/Fans 22% **Don't Care**



ACTION SPORTS GUEST:







Opportunities:

- AUTHENTICITY OF THE BRAND
- DEVELOP RELATIONSHIP WITH QUIKSILVER
- CREDIBILITY IN THE INDUSTRY
- SO MUCH MORE THAN JUST A HOTEL
- CELEBRITY ATHELETES ENAGED ON-SITE
- INDUSTRY & CORPORATE EVENTS
- COMPETITIONS & LIVE PERFORMANCES
- INVITES FASHION, ENTERTAINMENT, FILM & ART

Challenges:

- PARKING ALL THE CARS
- KEEPING PEOPLE SAFE
- KEEPING TECHNOLOGY WORKING
- KNOWING THE ACTION SPORT WORLD
- CHANGING WITH THE TIMES
- ENIVIRONMENTAL SENSITIVITY
- STAYING ON TOP OF INDUSTRY TRENDS





