WESTIN® HOTELS & RESORTS

Maintaining brand leadership and differentiation

MILLENIALS MAKING HEADLINES

Millennials represent more than **\$200 billion** in annual buying power.

60% say good health is the most important thing in life.

75% would like to travel abroad as much as possible.



Source: Barkley/Boston Consulting Group study

HEALTHY TO WELL-THY

% OF CONSUMERS WHO PLACE MORE IMPORTANCE ON WELL-BEING AS STATUS VALUES

Spain

Roper reports worldwide 2012 (mixed-mode trend, core 25 countries), based on qc1-2

China

100

75

50





For a better you."





WESTIN PILLARS OF WELL-BEING

SLEEP WELL

• Heavenly Bed



EAT WELL

- SuperFoodsRx
- Westin Eat Well Menu for Kids



MOVE WELL

- Westin WORKOUT
- RunWESTIN
- Gear Lending

FEEL WELL

- Haven
- Sensory Welcome
- Heavenly Spa
- Headspace
 Programming
- Breathe

WORK WELL

- ClutterFree Meetings
- Super FoodRx Meeting Breaks
- Meeting Chair
- Tangent





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PLAY WELL

Westin Kids Club

• The Westin Weekend

SUPERFOODSrx MENUS



KIDS HEALTHY MENUS



GEAR LENDING



BIOPHILIC DESIGN



FLEXIBLE WORK-SPACES



Tangent

WESTIN WEEKENDS



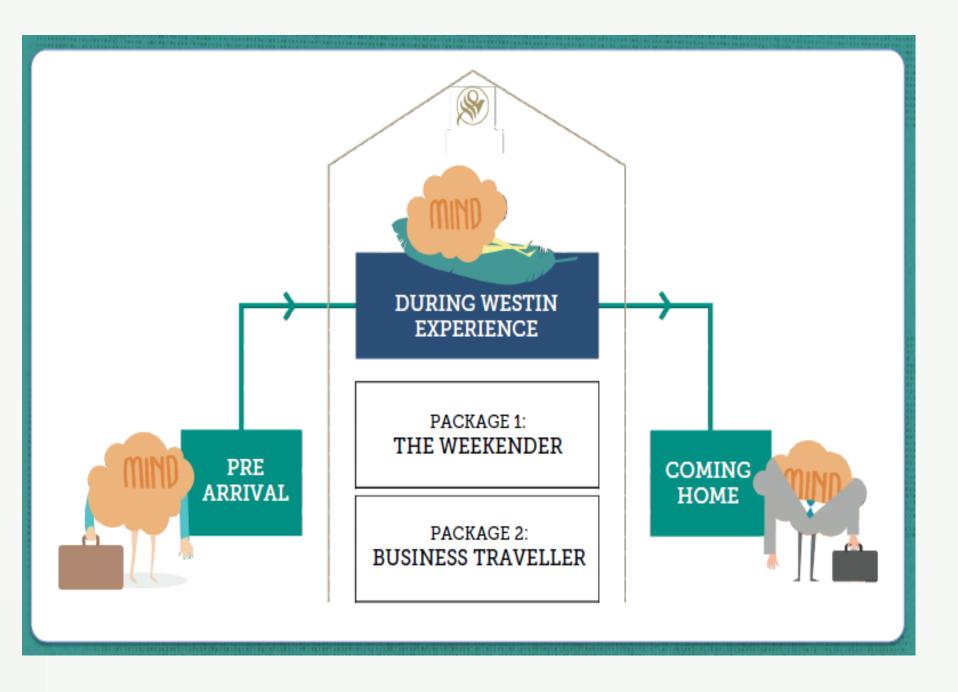


MEDITATION MADE EASY





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THE RESULTS



Guest Satisfaction at threeyear high

Gained over three points of market share since 2011

Increasing our Rate, RevPar and Occupancy premiums over the competition

Robust global pipeline



