









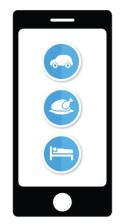




Revenue	Gross Margin %
Table Rent	100%
Food & Bev	60%
GM%	72%
EBITDA%	33%

Convergence of 3 Major Trends









On-Demand IRL Services

Coffee House Culture / Social Shared Work Space

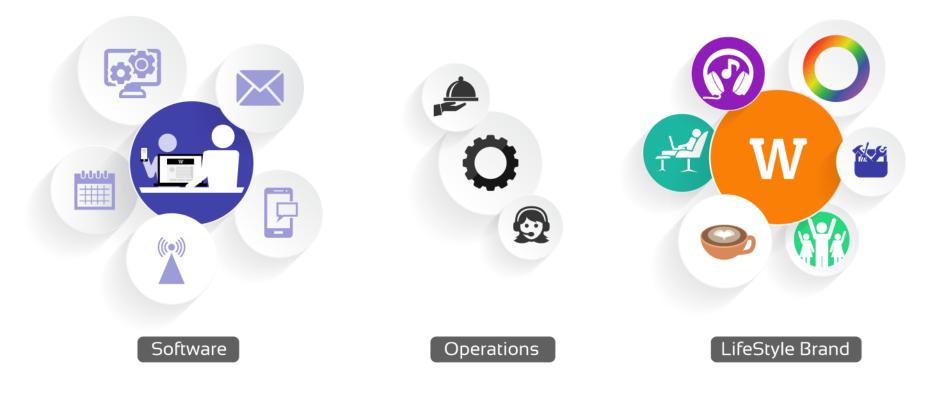




Global locations, software, and services serving the needs of the increasingly mobile millennial and freelance population



250+ Locations
\$500M in Sales
\$1+ Billion



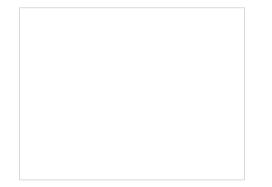
MY EXPERIENCE: Building Affordable Luxury Biz





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Co-working market big. Our customer base broader.



3,000 locations \$3B



50 locations \$10B



1,500 locations

$53M \div 75M$ FREELANCERSIN THEUS BY2020

38% of millennials are freelancers

Social

Younger entrepreneurs Flexibility. No Commitment. Favor premium goods + services

Current Solutions Not Ideal For Many

Solopreneur

Virtual Teams

Corporate "escapee"

40% of Workshop customers have company-provided office

79% rise in companies allowing "Remote working" from 2005 -2012



Coffee Shop Designed for high volume table-turns, not working Loud/distracting. Environment not monitored.

Customer feels guilty for "camping out"



Co-working Requires commitment

Expensive \$450 - \$1,000/month Application/acceptance process Missing amenities (quality coffee / food)



Home Office

Distractions (spouse, chores, kids) Client meetings in the living room? No community / vibe of other people working



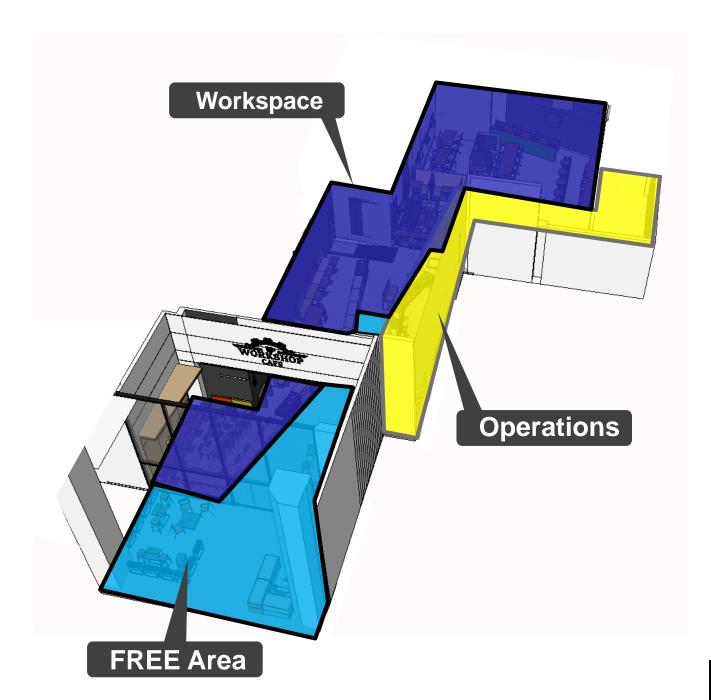
















Workspace "On-Demand"

Premium Service

Craft Coffee / Food









WORKSHOP CAFE

End

